00021601

UNITES STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
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UBS REAL ESTATE SECURITIES, INC.,,

Plaintiff,

Index No.:
07 CV 3700

-against-

NOTICE OF APPEARANCE

COUNTY TRUST MORTGAGE BANKERS CORP.,

Defendant.

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TAKE NOTICE that the Defendant, COUNTY TRUST MORTGAGE BANKERS CORP. has retained Itkowitz & Harwood as counsel in the above named proceeding, and demands that a copy of all papers in the above entitled action be served upon Itkowitz & Harwood at its offices located at 305 Broadway, 7<sup>th</sup> Floor, New York, New York 10007.

Dated: New York, New York

August 24, 2007

Yours truly, ITKOWITZ & HARWOOD

By:

JAY B. ITKOWITZ, ESQ.
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